



**NITIN FIRE PROTECTION INDUSTRIES LIMITED**

Regd. Office: 501, Delta, Technology Street, Hiranandani Gardens, Powai, Mumbai - 400 076.  
Unaudited Consolidated Financial Results for the Nine Months /Quarter ended 31/12/2009

(Rs.in lacs except for Shares &EPS)

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Stand Alone Results					Consolidated Results						
Year ended 31/03/2009	Nine months ended 31/12/2008	Nine months ended 31/12/2009	Quarter ended 31/12/2008	Quarter ended 31/12/2009	SI No.	Particulars	Quarter ended 31/12/2009	Quarter ended 31/12/2008	Nine months ended 31/12/2009	Nine months ended 31/12/2008	Year ended 31/03/2009
Audited	Unaudited	Unaudited	Unaudited	Unaudited			Unaudited	Unaudited	Unaudited	Unaudited	Audited
6,265.06	5,190.96	6,247.20	941.37	3,874.30	1. a.	Net Sales/Income from Operations	9,823.20	6,834.84	21,011.35	19,426.59	24,600.31
12.55	-	3.68	-	0.85	b.	Other Operating Income	19.47	-	37.56	-	62.72
6,277.61	5,190.96	6,250.88	941.37	3,875.15	c.	Total	9,842.67	6,834.84	21,048.91	19,426.59	24,663.03
-	-	-	-	-	2	Expenditure					
3,033.38	3,202.32	4,307.43	373.02	2,752.02	a.	(Increase) in stock in trade and work in progress	(2263.89)	(1073.05)	(2519.45)	(1775.13)	(1316.74)
690.39	-	123.33	-	123.33	b.	Consumption of raw materials/materials & components	5,012.35	3,824.81	10,428.70	9,604.81	10,270.05
301.44	193.77	240.79	53.77	86.50	c.	Purchase of traded goods	4,612.48	1,717.31	7,218.89	4,739.49	7,178.74
46.92	34.54	39.35	12.34	17.93	d.	Employees cost	259.42	200.95	710.19	775.28	959.94
746.95	358.20	320.00	146.62	31.41	e.	Depreciation	91.43	45.96	259.05	254.09	335.31
4,819.08	3,788.83	5,030.90	585.75	3,011.20	f.	Other expenditure	452.66	728.11	1,390.55	1,923.52	2,559.15
1,458.53	1,402.13	1,219.97	355.62	863.95	g.	Total	8,164.45	5,444.09	17,487.93	15,522.06	19,986.45
					3	Profit from Operations before other income, interest and exceptional Items	1,678.22	1,390.75	3,560.97	3,904.53	4,676.58
370.78	367.90	0.53	297.98	-	4	Other Income	0.89	81.34	13.47	201.70	170.05
1,829.31	1,770.03	1,220.50	653.60	863.95	5	Profit before interest and exceptional items	1,677.33	1,472.09	3,574.44	4,106.23	4,846.63
146.21	121.26	80.58	47.88	54.93	6	Interest	179.14	114.35	507.80	428.08	717.37
1,683.10	1,648.77	1,139.93	605.72	809.02	7	Profit after interest but before exceptional items	1,498.20	1,357.74	3,066.65	3,678.15	4,129.26
-	-	-	-	-	8	Exceptional items	-	-	-	-	-
1,683.10	1,648.77	1,139.93	605.72	809.02	9	Profit from ordinary activities before tax	1,498.20	1,357.74	3,066.65	3,678.15	4,129.26
281.37	255.29	339.06	50.43	279.06	10	Tax expense	321.79	251.75	592.49	768.52	973.77
1,401.73	1,393.48	800.87	555.29	529.96	11	Net Profit from ordinary activities after tax	1,176.40	1,105.99	2,474.15	2,909.63	3,155.49
-	-	-	-	-	12 a.	Extraordinary Item	-	(387.65)	-	(387.65)	-
-	-	-	-	-	b.	Share of profit from Associate Company	225.50	98.68	377.88	247.78	316.05
1,401.73	1,393.48	800.87	555.29	529.96	13	Net Profit for the period/year	1,401.91	817.02	2,852.03	2,769.76	3,471.54
1,260.31	1,260.31	1,260.31	1,260.31	1,260.31	14	Paid-up equity share capital	1,260.31	1,260.31	1,260.31	1,260.31	1,260.31
8,943.80	-	-	-	-	15	Reserves excluding Revaluation Reserves	-	-	-	-	13,201.31
					16	Earnings Per Share (EPS)*					
11.12	11.06	6.35	4.41	4.21	a)	Basic and diluted EPS before Extraordinary items for the period/year	11.12	9.56	22.63	25.05	27.55
11.12	11.06	6.35	4.41	4.21	b)	Basic and diluted EPS after Extraordinary items for the period/year	11.12	6.48	22.63	21.98	27.55
3,774,000	3,777,291	3,762,000	3,777,291	3,762,000	17	Public Shareholding					
29.95%	29.97%	29.85%	29.97%	29.85%	-	No. of shares	3,762,000	3,777,291	3,762,000	3,777,291	3,774,000
					-	Percentage of shareholding	29.85%	29.97%	29.85%	29.97%	29.95%
					18	Promoters and promoter group Shareholding					
Nil	N.A	Nil	N.A	Nil	a)	Pledged/Encumbered					
Nil	N.A	Nil	N.A	Nil	-	Number of shares	Nil	N.A	Nil	N.A	Nil
					-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	N.A	Nil	N.A	Nil
Nil	N.A	Nil	N.A	Nil	-	Percentage of shares (as a % of the total share capital of the company)	Nil	N.A	Nil	N.A	Nil
8,829,141	N.A	8,841,141	N.A	8,841,141	b)	Non-encumbered					
100%	N.A	100%	N.A	100%	-	Number of Shares	8,841,141	N.A	8,841,141	N.A	8,829,141
					-	Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	N.A	100%	N.A	100%
70.05%	N.A	70.15%	N.A	70.15%	-	Percentage of shares (as a % of the total share capital of the Company)	70.15%	N.A	70.15%	N.A	70.05%

\* On par value of Rs.10 per share/Not annualised

Segment information	(Rs.in lacs )				
	Quarter ended 31/12/2009 Unaudited	Quarter ended 31/12/2008 Unaudited	Nine months ended 31/12/2009 Unaudited	Nine months ended 31/12/2008 Unaudited	Year ended 31/03/2009 Audited
<b>Segment Sales</b>					
India	2,082.16	3,738.68	9,307.28	11,438.29	15,515.14
Rest of World	7,741.03	3,096.16	11,704.06	7,988.30	9,085.16
<b>Segment Assets</b>					
India	448.77	338.28	5,376.87	4,345.62	4,050.85
Rest of World	1,372.59	1,007.33	5,566.60	2,767.14	2,965.23

1 The above results were reviewed by the Audit Committee, taken on record by the Board of Directors at its Meeting held on January 20, 2010 and have been subjected to Limited Review by the Statutory Auditors.

2 The above results include unaudited results of the Company; it's wholly owned subsidiaries, an associate company and an un-incorporated Joint Venture (together considered as 'Group')

3 There were no requests/grievances from investors outstanding at the beginning of the quarter. The Company had received 1 request/grievance from a shareholder during the quarter and the same was resolved. No complaints/grievances were pending to be resolved at the end of the quarter.

4 Consequent to a different accounting policy followed by a subsidiary for providing depreciation vis-à-vis rest of the 'Group', the consolidated depreciation charge for the nine months ended 31/12/2009 and for the quarter ended 31/12/2009 is lower by Rs 240.39 (Rs.304.61) lacs and Rs.58.13 (Rs102.74) lacs respectively. Accordingly, the consolidated profit before tax of the 'Group' for the period's reported are higher by similar amounts.

5 The above results do not include mark to market loss in respect of an outstanding derivative contract due in 2011. However, the same will be recognised at the year end.

6 Provision for deferred tax for the current period's will be made at the year end. Tax expenses for the current periods includes short provision for taxation for earlier year's.

7 For segment accounting policy, refer audited accounts for the previous year ended March 31, 2009.

8 The figures for the current period's include those in respect of a newly formed subsidiary. To that extent the figures of the current period's are not comparable with that of the previous period's.

9 Previous period's/years figures are regrouped, re-arranged wherever considered necessary.

Mumbai  
20/01/2010

For and on Behalf of the Board  
**Nitin M. Shah**  
Managing Director