

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company(TC)	Nitin Fire Protection Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per statement attached		
3. Whether the acquirer belongs to Promoter/Promoter group	Not applicable due to Buy back of shares		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
5. Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration holding of:</u>			
a) Shares carrying voting rights	157510799	71.4163%	Nil
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	157510799	71.4163%	Nil
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer			
Total (a+b+c+d)	Nil	Nil	Nil

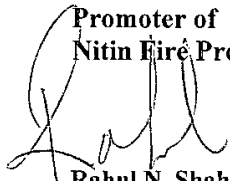
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	157510799	71.8552%	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	157510799	71.8552%	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).	Not Applicable since there is no fresh allotment/ acquisition Increase in % due to buy back of shares		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not Applicable since there is no fresh allotment/ acquisition		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	220552694 shares of Rs. 2/- each Fully paid up.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	219206111 shares of Rs. 2/- each Fully paid up. No of Shares reduced due to buy back of shares		
10. Total diluted share/voting capital of the TC after the said acquisition	Nil		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

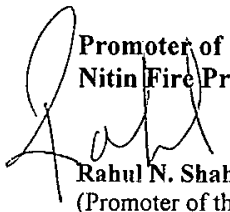
**Promoter of
Nitin Fire Protection Industries Limited**


Rahul N. Shah
(Promoter of the Company
Signed on behalf of Promoter
Group/PAC/Director/
Officer)

Place: Mumbai
Date: March 4, 2014

Name, of Promoter/ Person who is part of Promoter Group/Director/ Officer.	Before the acquisition under consideration, holding of:			After the acquisition/sale, holding of:		
	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Saroj N. Shah	45934437	20.8269%	Nil	45934437	20.9549%	Nil
Nitin Mansuklal Shah	31617327	14.3355%	Nil	31617327	14.4236%	Nil
Kunal Nitin Shah Alias Sanghavi	23004750	10.4305%	Nil	23004750	10.4946%	Nil
Rahul Nitin Shah	14106000	6.3957%	Nil	14106000	6.4350%	Nil
Reshma Nitin Shah	9397500	4.2609%	Nil	9397500	4.2871%	Nil
Rahul Nitin Sanghavi Karta	9169771	4.1576%	Nil	9169771	4.1832%	Nil
Nitin Mansuklal Shah Karta	10221000	4.6343%	Nil	10221000	4.6627%	Nil
Nitin Mansuklal Shah	12671799	5.7455%	Nil	12671799	5.7808%	Nil
Nitin Mansuklal Shah	800000	0.3627%	Nil	800000	0.3649%	Nil
Saroj N. Shah	538288	0.2441%	Nil	538288	0.2456%	Nil
Rahul Nitin Shah	17500	0.0079%	Nil	17500	0.0080%	Nil
Reshma Nitin Shah	17500	0.0079%	Nil	17500	0.0080%	Nil
K. H. Vaidyanathan	14927	0.0068	Nil	14927	0.0068%	Nil
Total	157510799	71.4163%	Nil	157510799	71.8552%	Nil

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