

PRATIBHA INDUSTRIES LIMITED

(l)(a) STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

Name of the Company:	PRATIBHA INDUSTRIES LIMITED
Scrip Code	PRATIBHA, 532718
Quarter ended	30th September, 2011

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	16,30,435	100.00	1.61
Total	16,30,435	100.00	1.61

Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each
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Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage (IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	16	51,959,250	51,959,250	52.26	52.26	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate				-	-	-	-
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	Sub-Total (A)(1)	16	51,959,250	51,959,250	52.26	52.26	0.00	0.00
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	51,959,250	51,959,250	52.26	52.26	0.00	0.00
(B)	Public shareholding							
-1	Institutions							
(a)	Mutual Funds/ UTI	6	5,415,155	5,415,155	5.45	5.45	0.00	0.00
(b)	Financial Institutions/ Banks	2	42,950	42,950	0.04	0.04	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies							
(e)	FIs	12	17,230,699	17,230,699	17.33	17.33	0.00	0.00
(f)	Foreign Venture Capital							
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn							
	Sub-Total (B)(1)	20	22,688,804	22,688,804	22.82	22.82	0.00	0
-2	Non-institutions							
(a)	Bodies Corporate	479	6,973,604	6,973,604	7.01	7.01	0.00	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	22,989	9,869,459	9,869,179	9.93	9.93	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	2,930,171	2,930,171	2.95	2.95	0.00	0.00
(c)	Any Other (Specify) 1. Director/ Relative							
	2. Clearing Member	142	423,734	423,734	0.43	0.43	0.00	0.00
	3. Trust	1	17,510	17,510	0.02	0.02	0.00	0.00
	4. NRIs	433	667,343	667,343	0.67	0.67	0.00	0.00
	5. NRN	84	90,734	90,734	0.09	0.09	0.00	0.00
	6. Foreign Company	1	3,804,348	3,804,348	3.83	3.83	0.00	0.00
	Sub-Total (B)(2)	24,151	24,776,903	24,776,623	24.92	24.92	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	24,171	47,465,707	47,465,427	47.74	47.74	0.00	0.00
	TOTAL (A)+(B)	24,187	99,424,957	99,424,677	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	24,187	99,424,957	99,424,677	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

**(I) (b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Usha Bhagwan Kulkarni	13,002,500	13.08	-	-	-
2	Vinayak Bhagwan Kulkarni	7,843,500	7.89	-	-	-
3	Ajit B Kulkarni	8,080,660	8.13	-	-	-
4	Ajit Bhagwan Kulkarni - HUF	4,317,750	4.34	-	-	-
5	Ajit Bhagwan Kulkarni	3,629,590	3.65	-	-	-
6	Vinayak B. Kulkarni - HUF	1,972,825	1.98	-	-	-
7	Ramdas Bhagwan Kulkarni	1,752,500	1.76	-	-	-
8	Sunanda Datta Kulkarni	10,000,000	10.06	-	-	-
9	Ravi Ajit Kulkarni	1,000,000	1.01	-	-	-
10	Vandana Vinayak Kulkarni	119,425	0.12	-	-	-
11	Sanjay Vinayak Kulkarni	64,250	0.06	-	-	-
12	Radha Ramdas Kulkarni	2,500	0.00	-	-	-
13	Vinayak B. Kulkarni	5,000	0.01	-	-	-
14	Samidha Ajit Kulkarni	2,500	0.00	-	-	-
15	Sanjay Vinayak Kulkarni	44,000	0.04			
16	Rohit Ramnath Katyal	122,250	0.12	-	-	-
TOTAL		51,959,250	52.26	-	-	-

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Iron Wood Investment Holdings	4,521,486	4.55
2	Reliance Capital Trustee Co Ltd A/c Reliance Regular Saving Fund- Equity Option	5,000,000	5.03
3	Reliance Capital Limited	1,000,000	1.01
4	Warhol Limited	6,097,561	6.13
5	Citigroup Global Marketing Mauritus Private Limited	3,245,000	3.26
6	Bajaj Allianz Life Insurance Company Limited	2,759,012	2.77
7	Van Dyck	3,804,348	3.83
8	Premier Investment Fund Limited	1,308,141	1.32
TOTAL		27,735,548	27.90

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Catogory
1	Van Dyck	38,04,348	3.83	Foreign Company
TOTAL		38,04,348	3.83	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
TOTAL				

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.
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Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	NIL			
TOTAL				